

AMD INDUSTRIES LIMITED
18, Pusa Road, 1st Floor, Karol Bagh, New Delhi - 110005
CIN-L28122DL1983PLC017141

Website : www.amdindustries.com, Email : investor@amdindustries.com

Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months Ended 31st December, 2025

(Rs. in Lakhs except per share data)

S. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		December 31, 2025 (Unaudited)	September 30, 2025 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2025 (Unaudited)	December 31, 2024 (Unaudited)	March 31, 2025 (Audited)
1	Income						
	Revenue from operations (Gross)	4,385.27	6,846.62	5,201.48	21,335.13	22,643.73	32,194.31
	Less : GST	586.87	950.25	710.58	2,973.53	3,215.83	4,547.84
	Revenue from operations (Net)	3,798.40	5,896.37	4,490.90	18,361.60	19,427.90	27,646.47
	Total revenue from operations	3,798.40	5,896.37	4,490.90	18,361.60	19,427.90	27,646.47
2	Other income	196.34	56.33	22.68	311.37	122.41	200.92
3	Total income (1+2)	3,994.74	5,952.70	4,513.58	18,672.97	19,550.31	27,847.39
4	Expenses						
	a) Cost of materials consumed	3,485.36	3,982.99	3,343.69	12,786.43	11,434.47	17,173.25
	b) Purchases of stock-in-trade	8.21	7.95	50.65	27.15	101.93	124.88
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(1,167.35)	89.70	(713.74)	(631.94)	1,114.04	605.83
	d) Employee benefits expense	585.56	594.29	508.50	1,813.69	1,586.28	2,246.22
	e) Finance costs	169.62	208.27	182.47	638.97	693.96	963.26
	f) Depreciation and amortisation expense	362.16	346.60	374.13	1,115.61	1,147.10	1,594.03
	g) Other expenses	1,078.23	1,119.96	1,007.66	3,641.39	3,355.40	5,012.11
	Total Expenses	4,521.79	6,349.76	4,753.36	19,391.30	19,433.18	27,719.58
5	Profit/(Loss) before exceptional items and tax (3-4)	(527.05)	(397.06)	(239.78)	(718.33)	117.13	127.81
6	Exceptional items	-	-	-	-	-	-
7	Profit/(Loss) before tax (5 - 6)	(527.05)	(397.06)	(239.78)	(718.33)	117.13	127.81
8	Tax expense:						
	- Current tax	(0.11)	(69.18)	(53.27)	(0.11)	78.18	115.17
	- Deferred tax charge/(credit)	(131.29)	(33.28)	(17.36)	(179.24)	(56.68)	(87.27)
9	Net Profit/(Loss) for the period (7 - 8)	(395.65)	(294.60)	(169.15)	(538.98)	95.63	99.91
10	Other Comprehensive Income (OCI)						
	i) a) items that will not be reclassified to profit or loss	(1.00)	2.41	0.40	3.66	4.12	1.87
	b) Income tax relating to items that will not be reclassified to profit or loss	0.25	(0.60)	(0.10)	(0.92)	(1.04)	(0.47)
	ii) a) items that will be reclassified to profit or loss	-	-	-	-	-	-
	b) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
11	Total Comprehensive Income for the period (9 + 10)	(396.40)	(292.79)	(168.85)	(536.24)	98.71	101.31
12	Paid-up share capital (Face value per share Rs. 10 each)	1,916.67	1,916.67	1,916.67	1,916.67	1,916.67	1,916.67
13	Other Equity						13,796.80
14	Earnings per share of Rs. 10 each						
	(a) Basic (Rs.)	(2.06)	(1.54)	(0.88)	(2.81)	0.50	0.52
	(b) Diluted (Rs.)	(2.06)	(1.54)	(0.88)	(2.81)	0.50	0.52

See accompanying notes to the Standalone Unaudited Financial Results



Notes:

- 1 The above Standalone unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 11, 2026. The limited review report of the Statutory Auditors is being filed with the Bombay Stock Exchange and the National Stock Exchange of India. For more details on standalone unaudited financial results, visit Investors section of our website at www.amdindustries.com and Financial Results Section of www.bseindia.com and www.nseindia.com.
- 2 Financial results for all the periods presented have been prepared in accordance with the recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015.
- 3 An operating segment is one whose operating results are regularly reviewed by the entity's chief operating decision maker to make decisions about resources to be allocated to the segment and assess the performance. The Chief operating decision maker reviews performance of "Packaging business" on the overall business. As the company has a single reportable segment, the segment wise disclosure requirement of Ind AS 108 on Operating segment is not applicable to it.
- 4 The packaging business of the Company is a seasonal business, as such, the performance of the business of the quarter may not be representative of the annual performance of the Company.
- 5 On November 21, 2025, the Government of India notified the four Labour Codes, consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules. On the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India the Company has assessed that it has no material impact on its provision for employee benefits for the quarter and nine month period ended December 31, 2025 on account of new Labour codes. The Company would provide appropriate accounting effect (if any) on the basis of developments, as needed and upon a clear and full assessment of the impact at the year end.
- 6 The figures of the corresponding quarter/year have been regrouped/reclassified, wherever necessary to conform to current quarter's/year's classification/grouping.



For and on behalf the Board
AMD Industries Limited

Adit Gupta
MANAGING DIRECTOR
DIN - 00238784

Place : New Delhi
Date : 11th February, 2026

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18, Pusa Road, 1st Floor, Karol Bagh, New Delhi - 110005
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Statement of Consolidated Unaudited Financial Results for the Quarter and Nine Months Ended 31st December, 2025

S. No.	Particulars	(Rs. in Lakhs except per share data)					
		Quarter Ended			Nine Months Ended		Year Ended
		December 31, 2025 (Unaudited)	September 30, 2025 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2025 (Unaudited)	December 31, 2024 (Unaudited)	March 31, 2025 (Audited)
1	Income						
	Revenue from operations (Gross)	4,385.27	6,846.62	5,201.48	21,335.13	22,643.73	32,194.31
	Less : GST	586.87	950.25	710.58	2,973.53	3,215.83	4,547.84
	Revenue from operations (Net)	3,798.40	5,896.37	4,490.90	18,361.60	19,427.90	27,646.47
	Total revenue from operations	3,798.40	5,896.37	4,490.90	18,361.60	19,427.90	27,646.47
2	Other income	187.26	56.33	22.68	302.29	122.41	200.92
3	Total income (1+2)	3,985.66	5,952.70	4,513.58	18,663.89	19,550.31	27,847.39
4	Expenses						
	a) Cost of materials consumed	3,485.36	3,982.99	3,343.69	12,786.43	11,434.47	17,173.25
	b) Purchases of stock-in-trade	8.21	7.95	50.65	27.15	101.93	124.88
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(1,167.35)	89.70	(713.74)	(631.94)	1,114.04	605.83
	d) Employee benefits expense	596.66	594.29	508.50	1,824.79	1,586.28	2,246.22
	e) Finance costs	169.62	208.27	182.47	638.97	693.96	963.26
	f) Depreciation and amortisation expense	362.52	346.60	374.13	1,115.97	1,147.10	1,594.03
	g) Other expenses	1,078.65	1,119.96	1,007.66	3,641.81	3,355.40	5,012.11
	Total Expenses	4,533.67	6,349.76	4,753.36	19,403.18	19,433.18	27,719.58
5	Profit/(Loss) before exceptional items and tax (3-4)	(548.01)	(397.06)	(239.78)	(739.29)	117.13	127.81
6	Exceptional items	-	-	-	-	-	-
7	Profit/(Loss) before tax (5 - 6)	(548.01)	(397.06)	(239.78)	(739.29)	117.13	127.81
8	Tax expense:						
	- Current tax	(0.11)	(69.18)	(53.27)	(0.11)	78.18	115.17
	- Deferred tax charge/(credit)	(131.29)	(33.28)	(17.36)	(179.24)	(56.68)	(87.27)
9	Net Profit/(Loss) for the period (7 - 8)	(416.61)	(294.60)	(169.15)	(559.94)	95.63	99.91
10	Other Comprehensive Income (OCI)						
	i) a) items that will not be reclassified to profit or loss	(1.00)	2.41	0.40	3.66	4.12	1.87
	b) Income tax relating to items that will not be reclassified to profit or loss	0.25	(0.60)	(0.10)	(0.92)	(1.04)	(0.47)
	ii) a) items that will be reclassified to profit or loss	-	-	-	-	-	-
	b) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
11	Total Comprehensive Income for the period (9 + 10)	(417.36)	(292.79)	(168.85)	(557.20)	98.71	101.31
12	Paid-up share capital (Face value per share Rs. 10 each)	1,916.67	1,916.67	1,916.67	1,916.67	1,916.67	1,916.67
13	Other Equity						13,796.80
14	Earnings per share of Rs. 10 each						
	(a) Basic (Rs.)	(2.17)	(1.54)	(0.88)	(2.92)	0.50	0.52
	(b) Diluted (Rs.)	(2.17)	(1.54)	(0.88)	(2.92)	0.50	0.52

See accompanying notes to the Consolidated Unaudited Financial Results



Notes:

- 1 The above consolidated unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 11, 2026. The limited review report of the Statutory Auditors is being filed with the Bombay Stock Exchange and the National Stock Exchange of India. For more details on consolidated unaudited financial results, visit Investors section of our website at www.amdindustries.com and Financial Results Section of www.bseindia.com and www.nseindia.com.
- 2 Financial results for all the periods presented have been prepared in accordance with the recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015.
- 3 An operating segment is one whose operating results are regularly reviewed by the group's chief operating decision maker to make decisions about resources to be allocated to the segment and assess the performance. The Chief operating decision maker reviews performance of "Packaging business" on the overall business. As the group has a single reportable segment, the segment wise disclosure requirement of Ind AS 108 on Operating segment is not applicable to it.
- 4 The packaging business of the Group is a seasonal business, as such, the performance of the business of the quarter may not be representative of the annual performance of the Group.
- 5 On November 21, 2025, the Government of India notified the four Labour Codes, consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules. On the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India the Group has assessed that it has no material impact on its provision for employee benefits for the quarter and nine months period ended December 31, 2025 on account of new Labour codes. The Group would provide appropriate accounting effect (if any) on the basis of developments, as needed and upon a clear and full assessment of the impact at the year end.
- 6 The Holding Company acquired 100% equity in Hindustan Autoplast Private Limited on 06 October 2025 and has obtained control from that date. Accordingly, the financial results for the quarter and year to date ended 31 December 2025 include the results of Hindustan Autoplast Private Limited from the date of acquisition. The comparative figures for the previous periods represent the standalone results of the Holding Company, as the acquisition was completed during the current quarter ended 31st December 2025.
- 7 The figures of the corresponding quarter/year have been regrouped/reclassified, wherever necessary to conform to current quarter's/year's classification/grouping.

Place : New Delhi
Date : 11th February, 2026



For and on behalf the Board
AMD Industries Limited

Adit Gupta
Adit Gupta
MANAGING DIRECTOR
DIN - 00238784

K.N. GUTGUTIA & CO.

CHARTERED ACCOUNTANTS

NEW DELHI : KOLKATA

11-K, GOPALA TOWER, 25, RAJENDRA PLACE,
NEW DELHI-110008

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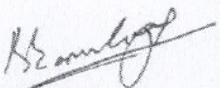
Website : www.cakng.com

**Independent Auditor's Limited Review Report on the Quarterly and Nine Months Ended
Standalone Unaudited Financial Results of AMD Industries Limited**

To the Board of Directors of AMD Industries Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ('the Statement') of **AMD Industries Limited** ('the Company'), for the quarter and nine months ended 31st December 2025 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'listing regulations').
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "*Interim Financial Reporting*" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the listing regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditors of the Entity*", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit, and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the listing regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K N GUTGUTIA & CO.
CHARTERED ACCOUNTANTS
Firm Registration No.: 304153E


(B R Goyal)

Partner

Membership No. 012172

UDIN: 26012172AUGLFZ9272



Place: New Delhi

Date: February 11, 2026

K.N. GUTGUTIA & CO.

CHARTERED ACCOUNTANTS

NEW DELHI : KOLKATA

11-K, GOPALA TOWER, 25, RAJENDRA PLACE,
NEW DELHI-110008

Phones : 25713944, 25788644, 25818644

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Independent Auditor's Review Report on the Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, (as amended)

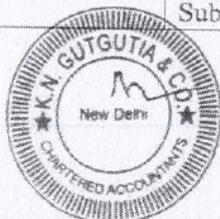
**TO
THE BOARD OF DIRECTORS OF
AMD INDUSTRIES LIMITED**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **AMD INDUSTRIES LIMITED** ("the Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the quarter ended December 31, 2025 and year to date from April 1, 2025 to December 31, 2025 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" (Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 ("the Act") and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars by the SEBI from time to time. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditors of the Entity", issued by the Institute of Chartered Accountants of India. A review of Interim Financial Information consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standard on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entity:

Entity Name	Relationship
AMD Industries Limited	Holding Company
Hindustan Autoplast Private Limited	Subsidiary



K.N. GUTGUTIA & CO.

CHARTERED ACCOUNTANTS

NEW DELHI : KOLKATA

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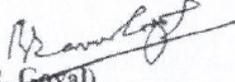
Phones : 25713944, 25788644, 25818644

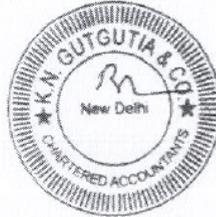
E-mail : brg1971@cakng.com, kng1971@yahoo.com

Website : www.cakng.com

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with recognition and measurement principles laid down in Ind AS-34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K N Gutgutia & Co.
Chartered Accountants
FRN 304153E


(B.R. Goyal)
Partner
M. No. 012172
UDIN : 26012172NSOGR8296



Dated: 11th February 2026
Place : New Delhi