

**SHAREHOLDING PATTERN**

Introductory sub-table (I)(a)

Name of the Company: AMD Industries Limited

Scrip Code, Name of the scrip, class of security: AMDIND, 532828

Quarter ended: 31st March, 2015

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
held by promoter/promoter group	0	0	0
held by public	0	0	0
	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
held by promoter/promoter group			
held by public		0	0
		0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
held by promoter/promoter group		0	0
held by public		0	0
		0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities Total (A+B+C+D+E+F)</b>	<b>19166749</b>	<b>0</b>	<b>100</b>

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**Statement Showing Shareholding Pattern of AMD Industries Limited As on 31.03.2015**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	7	12795913	12795913	66.76100	66.76	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00000	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00000	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00000	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00000	0.00	0	0.00
(e-i)	Directors/Relatives	0	0	0	0.00000	0.00	0	0.00
(e-ii)	Group Companies	0	0	0	0.00000	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>7</b>	<b>12795913</b>	<b>12795913</b>	<b>66.7610</b>	<b>66.7610</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00000	0.00	0	0.00
c	Institutions	0	0	0	0.00000	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00000	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00000	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00000</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>12795913</b>	<b>12795913</b>	<b>66.76100</b>	<b>66.7610</b>	<b>0</b>	<b>0.00</b>

*[Handwritten Signature]*



<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00000	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00000	0.00	0	0.00
(c)	Central Government/ State Government(s)							
		0	0	0	0.00000	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00000	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00000	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00000	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00000	0.00		
(i)	Any Other (specify)	0	0	0	0.00000	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00000</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	199	345613	345613	1.8032	1.8032	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	10505	3715618	3714929	19.3857	19.3384	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	49	2158179	2158179	11.2600	11.2600	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00000	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Trusts	0	0	0	0.00000	0.00	0	0.00
(d-ii)	Clearing Member							
		14	6127	6127	0.0320	0.0320	0	0.00
(d-iii)	Employee	1	40	40	0.0002	0.0002	0	0.00
(d-iv)	Non Resident Indians	44	144186	144186	0.7523	0.7523	0	0.00
	Unclaimed Suspense Account	1	1073	1073	0.0056	0.0056		
	<b>Sub-Total (B)(2)</b>	<b>10813</b>	<b>6370836</b>	<b>6370147</b>	<b>33.2390</b>	<b>33.2390</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>10813</b>	<b>6370836</b>	<b>6370147</b>	<b>33.2390</b>	<b>33.2390</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>10820</b>	<b>19166749</b>	<b>19166060</b>	<b>100.00000</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0		0.00	0	0.00
2	Public	0	0	0		0.00	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>10820</b>	<b>19166749</b>	<b>19166060</b>	<b>100</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Harswarup Gupta	2605604	13.5944	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2	Ashok Gupta	3598793	18.7762	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3	Adit Gupta	4142637	21.6137	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4	Chitra Gupta	1200945	6.2658	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5	Vidhi Gupta	96600	0.5040	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6	Ashok Gupta(HUF)	982500	5.1261	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7	Mamta Gupta	168834	0.8809	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>TOTAL</b>		<b>12795913</b>	<b>66.761</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Ajay Kumar Lal	458960	2.3946	0	0	0	0	0
2	Nidhi Jawahar	194094	1.0127	0	0	0	0	0
<b>TOTAL</b>		<b>653054</b>	<b>3.4072</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	N.A.	0	0.00		0	0	0	
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(I)(d) Statement showing details of locked-in shares as on 31.03.2015

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil		0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0.00
<b>Total</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

