

SHAREHOLDING PATTERN

Introductory sub-table (I)(a)

Name of the Company: AMD Industries Limited			
Scrip Code, Name of the scrip, class of security: AMDIND, 532828			
Quarter ended: 31st December, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		0	0
Held by public		0	0
		0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		0	0
Held by public		0	0
		0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	19166749	0	100

For AMD Industries Limited

[Signature]
Company Secretary

Statement Showing Shareholding Pattern of AMD Industries Limited As on 31.12.2014

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	7	12795913	12795913	66.76100	66.76	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00000	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00000	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00000	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00000	0.00	0	0.00
(e-i)					0.00000	0.00	0	0.00
(e-ii)					0.00000	0.00	0	0.00
	Sub Total(A)(1)	7	12795913	12795913	66.76100	66.76	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00000	0.00	0	0.00
c	Institutions	0	0	0	0.00000	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00000	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00000	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00000	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	12795913	12795913	66.76100	66.76	0	0.00

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(B)	Public shareholding							
I	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00000	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00000	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00000	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00000	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00000	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00000	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00000	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00000	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00000	0.00	0.00	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	219	461377	461377	2.407	2.407	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	10768	3782599	3781910	19.73521	19.7352	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	46	1983854	1983854	10.35050	10.3505	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00000	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Trusts	1	2	2	0.00000	0.00	0	0.00
(d-ii)	Clearing Member	28	16558	16558	0.08639	0.0864	0	0.00
(d-iii)	Employee	1	40	40	0.0002	0.0002	0	0.00
(d-iv)	Non Resident Indians	44	125333	125333	0.6539	0.6539	0	0.00
	Unclaimed Suspense Account	1	1073	1073	0.00560	0.0056		
	Sub-Total (B)(2)	11108	6370836	6370147	33.2390	33.2390	0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	11108	6370836	6370147	33.2390	33.2390	0.00	0.00
	TOTAL (A)+(B)	11115	19166749	19166060	100.00000	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0		0.00	0	0.00
2	Public	0	0	0		0.00	0	
	Sub-Total (C)	0	0	0		0	0	
	GRAND TOTAL (A)+(B)+(C)	11115	19166749	19166060	100	100.00	0	0.00
Sr. No.	Notes							
1.								

For AMD Industries Limited


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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Harswarup Gupta	2605604	13.5944		0.00	0.00		0.00		0.00	
2	Ashok Gupta	3598793	18.7762		0.00	0.00		0.00		0.00	
3	Adit Gupta	4142637	21.6137		0.00	0.00		0.00		0.00	
4	Chitra Gupta	1200945	6.2658		0.00	0.00		0.00		0.00	
5	Vidhi Gupta	96600	0.5040		0.00	0.00		0.00		0.00	
6	Ashok Gupta(HUF)	982500	5.1261		0.00	0.00		0.00		0.00	
7	Mamta Gupta	168834	0.8809		0.00						
TOTAL		12795913	66.7610	0	0.00	0.00	0	0.00	0	0.00	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Ajay Kumar Lal	458518	2.3923		0		0	
TOTAL		458518	2.3923	0	0	0	0	0

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	N.A.	0	0.00		0	0	0	
TOTAL		0	0.00	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil		0.00
2			0.00
TOTAL		0	0.00

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
TOTAL			0	0.00

For AMD Industries Limited


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